

Modification Type	FAQs
Nomination Update	<u>How can I add or modify a nominee in my Demat & Trading Account?</u> 1. Visit https://yesinvest.in/standard-documents-and-policy and navigate to KYC Modification Forms. 2. Download the Nomination Form. 3. Complete and sign the form. All account holders must sign the form. 4. Send the duly completed physical form by courier to the following address: KYC Modification Team, YES Securities (India) Ltd, 4th Floor, AFL House, Lok Bharti Complex, Marol Maroshi Road, Andheri East, Mumbai - 400059. Maharashtra, India.
Nomination Opt-out Update	<u>How can I opt-out of nomination in my Demat & Trading Account?</u> 1. Visit https://yesinvest.in/standard-documents-and-policy and navigate to KYC Modification Forms. 2. Download the Nomination Opt-out Form. 3. Complete and sign the form. All account holders must sign the form. 4. Send the duly completed physical form by courier to the following address: KYC Modification Team, YES Securities (India) Ltd, 4th Floor, AFL House, Lok Bharti Complex, Marol Maroshi Road, Andheri East, Mumbai - 400059. Maharashtra, India.
Bank Account Update	<u>How can I add or modify a bank account in my Demat & Trading Account?</u> 1. Visit https://yesinvest.in/standard-documents-and-policy and navigate to KYC Modification Forms. 2. Download the Bank Modification Form. 3. Complete and sign the form. All account holders must sign the form. 4. Attach self-attested Bank Proof document (<i>Personalized Cheque leaf OR Latest Bank Statement</i>) 5. Send the duly completed physical form along with the supporting document by courier to the following address: KYC Modification Team, YES Securities (India) Ltd, 4th Floor, AFL House, Lok Bharti Complex, Marol Maroshi Road, Andheri East, Mumbai - 400059. Maharashtra, India.
Trading Account Freeze and Unfreeze (temporary)	<u>How can I freeze or unfreeze my Trading Account?</u> Raise a request to freeze or unfreeze trading account through either of the following channels: Email: send the request from your registered email id to stoptrade@ysil.in OR Call: Call at 022 -68850286 from your registered mobile number.

Modification Type	FAQs
Segment Activation (Future & Option, Commodity, Currency)	<u>How can I activate segment(s) (Future & Option, Commodity, Currency) in my Trading Account?</u> 1. Visit https://yesinvest.in/standard-documents-and-policy and navigate to KYC Modification Forms. 2. Download the Segment Activation Form. 3. Complete and sign the form. All account holders must sign the form. 4. Attach self-attested Income Proof document (<i>mentioned below</i>) 5. Send the duly completed physical form by courier to the following address: KYC Modification Team, YES Securities (India) Ltd, 4th Floor, AFL House, Lok Bharti Complex, Marol Maroshi Road, Andheri East, Mumbai - 400059. Maharashtra, India. Income Proof Document (<i>any one</i>): - Latest 6 months Bank Statement - Latest ITR Acknowledgment - Latest Salary Slip or Form 16 - Latest Demat Holding Statement - Networth Certificate
Segment Opt-out (Future & Option, Commodity, Currency)	<u>How can I deactivate segment(s) (Future & Option, Commodity, Currency) in my Trading Account?</u> 1. Visit https://yesinvest.in/standard-documents-and-policy and navigate to KYC Modification Forms. 2. Download the Segment Opt-out Form. 3. Complete and sign the form. All account holders must sign the form. 4. Send the duly completed physical form by courier to the following address: KYC Modification Team, YES Securities (India) Ltd, 4th Floor, AFL House, Lok Bharti Complex, Marol Maroshi Road, Andheri East, Mumbai - 400059. Maharashtra, India.
Re-KYC	<u>How can I complete my Re-KYC?</u> 1. Visit https://yesinvest.in/standard-documents-and-policy and navigate to KYC Modification Forms. 2. Download the Re-KYC Form. 3. Complete and sign the form. All account holders must sign the form. 4. Send the duly completed physical form by courier to the following address: KYC Modification Team, YES Securities (India) Ltd, 4th Floor, AFL House, Lok Bharti Complex, Marol Maroshi Road, Andheri East, Mumbai - 400059. Maharashtra, India.
Mobile Number and Email ID Update	<u>How can I update my mobile number and email ID in my Demat & Trading Account?</u> 1. Visit https://yesinvest.in/standard-documents-and-policy and navigate to KYC Modification Forms. 2. Download the Mobile & Email Modification Form. 3. Complete and sign the form. All account holders must sign the form. 4. Send the duly completed physical form by courier to the following address: KYC Modification Team, YES Securities (India) Ltd, 2nd Floor, North Side, YES BANK House, Off Western Express Highway, Santacruz East, Mumbai - 400055. Maharashtra, India

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Address Update	<u>How can I update my address in my Demat & Trading Account?</u> 1. Visit https://yesinvest.in/standard-documents-and-policy and navigate to KYC Modification Forms. 2. Download the Address Modification Form. 3. Complete and sign the form. All account holders must sign the form. 4. Attach self-attested Proof of Address (POA) document (<i>mentioned below</i>) 5. Send the duly completed physical form by courier to the following address: KYC Modification Team, YES Securities (India) Ltd, 4th Floor, AFL House, Lok Bharti Complex, Marol Maroshi Road, Andheri East, Mumbai - 400059. Maharashtra, India. Proof of Address (any one): - Aadhaar - Driving License - Passport - Voter ID
Closure of Demat & Trading Account	<u>How can I close my Demat & Trading Account?</u> 1. Visit https://yesinvest.in/standard-documents-and-policy and navigate to KYC Modification Forms. 2. Download the Account Closure Form. 3. Complete and sign the form. All account holders must sign the form. 4. Send the duly completed physical form by courier to the following address: KYC Modification Team, YES Securities (India) Ltd, 2nd Floor, North Side, YES BANK House, Off Western Express Highway, Santacruz East, Mumbai - 400055. Maharashtra, India
Opt-in eDIS facility	<u>How can I activate eDIS for my Demat Account?</u> 1. Visit https://yesinvest.in/standard-documents-and-policy and navigate to KYC Modification Forms. 2. Download the e-DIS Activation Form. 3. Complete and sign the form. All account holders must sign the form. 4. Send the duly completed physical form by courier to the following address: KYC Modification Team, YES Securities (India) Ltd, 4th Floor, AFL House, Lok Bharti Complex, Marol Maroshi Road, Andheri East, Mumbai - 400059. Maharashtra, India.
Opt-in Demat Debit and Pledge Instruction (DDPI) facility	<u>How can I activate DDPI for my Demat Account?</u> 1. Visit https://yesinvest.in/standard-documents-and-policy and navigate to KYC Modification Forms. 2. Download the DDPI Activation Form. 3. Complete and sign the form. All account holders must sign the form. 4. Send the duly completed physical form by courier to the following address: KYC Modification Team, YES Securities (India) Ltd, 4th Floor, AFL House, Lok Bharti Complex, Marol Maroshi Road, Andheri East, Mumbai - 400059. Maharashtra, India.