Form No. MGT-7

Annual Return (other than OPCs and Small Companies)
[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

सत्यमेव जयते

Form language
◉ English ◯ Hindi

*All fields marked in * are mandatory*

Refer instruction kit for filing the form

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN) — U74992MH2013PLC240971

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY) — 01/04/2025

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY) — 31/03/2026

(c) *Type of Annual filing — ◉ Original ◯ Revised

(d) SRN of MGT-7 filed earlier for the same financial years

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	YES SECURITIES (INDIA) LIMITED	YES SECURITIES (INDIA) LIMITED
Registered office address	2nd Floor, North Side, YES Bank House, Off WEH, Santacruz East,,NA,Mumbai,Mumbai City,Maharashtra,India,400055	2nd Floor, North Side, YES Bank House, Off WEH, Santacruz East,,NA,Mumbai,Mumbai City,Maharashtra,India,400055
Latitude details	19.08312	19.08312
Longitude details	72.84554	72.84554

(a) *Photograph of the registered office of the Company showing external building and name prominently visible — Photograph of the Registered Office.pdf.pdf

(b) *Permanent Account Number (PAN) of the company — AA******5C

(c) *e-mail ID of the company — *****nysecretarial@ysil.in

(d) *Telephone number with STD code — 02*******99

(e) Website | https://yesinvest.in/

iv *Date of Incorporation (DD/MM/YYYY) | 14/03/2013

v (a) *Class of Company (as on the financial year end date) | Public company
(Private company/Public Company/One Person Company)

(b) *Category of the Company (as on the financial year end date) | Company limited by shares
(Company limited by shares/Company limited by guarantee/Unlimited company)

(c) *Sub-category of the Company (as on the financial year end date) | Indian Non-Government company
(Indian Non-Government company/Union Government Company/State Government Company/ Guarantee and association company/Subsidiary of Foreign Company)

vi *Whether company is having share capital (as on the financial year end date) ◉ Yes ○ No

vii (a) Whether shares listed on recognized Stock Exchange(s) ○ Yes ◉ No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code

viii Number of Registrar and Transfer Agent | 1

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent
L72400MH2017PLC444072	KFIN TECHNOLOGIES LIMITED	301, The Centrium, 3rd Floor, 57,, Lal Bahadur Shastri Road, Nav Pada, Kurla (West),Mumbai,Mumbai,Maharashtra,India,400070	INR000000221

ix * (a) Whether Annual General Meeting (AGM) held ◉ Yes ○ No

(b) If yes, date of AGM (DD/MM/YYYY) | 13/08/2026

(c) Due date of AGM (DD/MM/YYYY) | 30/09/2026

(d) Whether any extension for AGM granted ○ Yes ◉ No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities: 1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance activities	66	Other financial activities	100

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given: 1

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Joint Venture	% of shares held
1	L65190MH2003PLC143249		YES BANK LIMITED	Holding	99.06

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	200000000.00	124371093.00	124371093.00	124371093.00
Total amount of equity shares (in rupees)	2000000000.00	1243710930.00	1243710930.00	1243710930.00

Number of classes 1

Class of shares: Equity Shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of equity shares	200000000	124371093	124371093	124371093
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	2000000000	1243710930	1243710930	1243710930

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

Number of classes 0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital

Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	0	124092093	124092093.00	1240920930	1240920930	
Increase during the year	0.00	279000.00	279000.00	2790000.00	2790000.00	4064770.00
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	0	0.00	0	0	
v ESOPs	0	279000	279000.00	2790000	2790000	4064770
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify NA	0	0	0.00	0	0	
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify NA	0	0	0.00	0	0	
At the end of the year	0.00	124371093.00	124371093.00	1243710930.00	1243710930.00	
(ii) Preference shares						
At the beginning of the year	0	0	0.00	0	0	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
Increase during the year	0.00	0.00	0.00	0.00	0.00	0
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify NA	0	0	0.00	0	0	
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify NA	0	0	0.00	0	0	
At the end of the year	0.00	0.00	0.00	0.00	0.00	

ISIN of the equity shares of the company: INE066R01017

ii Details of stock split/consolidation during the year (for each class of shares): 0

Class of shares		
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

☑ Nil

Number of transfers:

Attachments:

1. Details of shares/Debentures Transfers

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes: 0

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(b) Partly convertible debentures

*Number of classes: 0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes | 0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0.00	0.00	0.00	0.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
Total	0.00	0.00	0.00	0.00

v Securities (other than shares and debentures) | 0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover | 3736159892

ii * Net worth of the Company | 4981774808

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	0	0.00	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	123203425	99.06	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	0	0.00	0	0.00

10	Others	0	0.00	0	0.00
	Total	123203425.00	99.06	0.00	0

Total number of shareholders (promoters) 1

B Public/Other than promoters

S. No	**Category**	**Equity**		**Preference**	
		Number of shares	**Percentage**	**Number of shares**	**Percentage**
1	Individual/Hindu Undivided Family				
	(i) Indian	1167668	0.94	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	0	0.00	0	0.00

10	Others	0	0.00	0	0.00
	Total	1167668.00	0.94	0.00	0

Total number of shareholders (other than promoters) 48

Total number of shareholders (Promoters + Public/Other than promoters) 49.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
1	Individual - Female	4
2	Individual - Male	44
3	Individual - Transgender	0
4	Other than individuals	1
	Total	49.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	1	1
Members (other than promoters)	30	48
Debenture holders	0	0

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	0	0	0	0	0	0
B Non-Promoter	2	6	2	5	0.09	0.00
i Non-Independent	2	3	2	2	0.09	0
ii Independent	0	3	0	3	0	0
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0					
Total	2	6	2	5	0.09	0.00

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date: 9

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
ANSHUL ARZARE	07585882	Managing Director	10000	
AMAR KIRTI AMBANI	03575710	Whole-time director	109912	
MANOJ FADNIS	01087055	Director	0	
CHITRA ANDRADE	08090478	Director	0	
RAJAN PENTAL	08432870	Director	0	

PRASHANT KUMAR	07562475	Director	0	06/04/2026
DHANANJAYA TAMBE	07260971	Director	0	
CHETNA ANAND	AVBPA0412C	Company Secretary	0	
ABHIJEET GUIN	ACJPG3966C	CFO	0	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year 4

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
DHANANJAYA TAMBE	07260971	Additional Director	20/06/2025	Appointment
DHANANJAYA TAMBE	07260971	Director	20/08/2025	Change in designation
TUSHAR MADHAV PATANKAR	10420944	Director	26/02/2026	Cessation
RAM NIRANKAR RASTOGI	07063686	Director	23/04/2025	Cessation

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held 1

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	20/08/2025	31	12	99.49

B BOARD MEETINGS

*Number of meetings held 4

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance

			Number of directors attended	% of attendance
1	16/04/2025	8	7	87.5
2	15/07/2025	8	8	100
3	15/10/2025	8	7	87.5
4	13/01/2026	8	8	100

C COMMITTEE MEETINGS

Number of meetings held: 25

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee meeting	15/04/2025	4	3	75
2	Audit Committee meeting	14/07/2025	4	4	100
3	Audit Committee meeting	13/10/2025	4	4	100
4	Audit Committee meeting	12/01/2026	4	4	100
5	Audit Committee meeting	24/03/2026	3	3	100
6	Corporate Social Responsibility Committee	15/04/2025	4	4	100
7	Corporate Social Responsibility Committee	10/07/2025	4	4	100
8	Corporate Social Responsibility Committee	08/01/2026	4	3	75
9	Nomination & Remuneration Committee	15/04/2025	3	3	100
10	Nomination & Remuneration Committee	16/05/2025	3	3	100
11	Nomination & Remuneration Committee	10/07/2025	3	3	100

12	Nomination & Remuneration Committee	08/10/2025	3	3	100
13	Nomination & Remuneration Committee	24/03/2026	3	3	100
14	Information Technology Committee	11/04/2025	3	2	66.67
15	Information Technology Committee	10/07/2025	3	3	100
16	Information Technology Committee	04/09/2025	3	3	100
17	Information Technology Committee	11/10/2025	3	3	100
18	Information Technology Committee	29/12/2025	3	3	100
19	Information Technology Committee	08/01/2026	3	3	100
20	Information Technology Committee	30/01/2026	3	3	100
21	Information Technology Committee	24/03/2026	3	3	100
22	Risk Management Committee	12/04/2025	3	2	66.67
23	Risk Management Committee	14/07/2025	3	3	100
24	Risk Management Committee	13/10/2025	3	3	100
25	Risk Management Committee	12/01/2026	3	3	100

D ATTENDANCE OF DIRECTORS

S. No	**Name of the Director**	**Board Meetings**			**Committee Meetings**			**Whether attended AGM held on**
		Number of Meetings which director was entitled to attend	**Number of Meetings attended**	**% of attendance**	**Number of Meetings which director was entitled to attend**	**Number of Meetings attended**	**% of attendance**	13/08/2026 (Y/N/NA)
1	ANSHUL ARZARE	4	4	100	11	10	90	Yes
2	AMAR KIRTI AMBANI	4	4	100	3	3	100	Yes

3	MANOJ FADNIS	4	4	100	25	25	100	Yes
4	CHITRA ANDRADE	4	4	100	13	13	100	Yes
5	RAJAN PENTAL	4	4	100	5	5	100	Yes
6	PRASHANT KUMAR	4	4	100	0	0	0	Yes
7	DHANANJAYA TAMBE	3	2	66	14	14	100	Yes

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered: 2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Anshul Arzare	Managing Director	[redacted]	0	[redacted]	[redacted]	[redacted]
2	Amar Ambani	Whole-time director	[redacted]	0	[redacted]	[redacted]	[redacted]
	Total		[redacted]	0.00	[redacted]	[redacted]	[redacted]

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered: 2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Abhijeet Guin	CFO	[redacted]	0	0	[redacted]	[redacted]
2	Chetna Anand	Company Secretary	[redacted]	0	0	[redacted]	[redacted]
	Total		[redacted]	0.00	0.00	[redacted]	[redacted]

C *Number of other directors whose remuneration details to be entered: 3

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Manoj Fadnis	Director	0	0	0	[redacted]	[redacted]
2	Dhananjaya Tambe	Director	0	0	0	[redacted]	[redacted]

3	Chitra Andrade	Director	0	0	0	[redacted]	[redacted]
	Total		0.00	0.00	0.00	[redacted]	[redacted]

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ◉ Yes ○ No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder: 49

XIV Attachments

(a) List of share holders, debenture holders | Details of Shareholder or Debenture holder.xlsm

(b) Optional Attachment(s), if any

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.

(c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
(d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of YES SECURITIES (INDIA) LIMITED as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on

(DD/MM/YYYY) 31/03/2026

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:
A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:
1 its status under the Act;
2 maintenance of registers/records & making entries therein within the time prescribed therefor;
3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal , Court or other authorities within/beyond the prescribed time;
4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
5 closure of Register of Members / Security holders, as the case may be.
6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
7 contracts/arrangements with related parties as specified in section 188 of the Act;
8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key

Managerial Personnel and the remuneration paid to them;
13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15 acceptance/ renewal/ repayment of deposits;
16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;
18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

Name	Umashankar Hedge
Date (DD/MM/YYYY)	[redacted]
Place	Mumbai

Whether associate or fellow:

◉ Associate ○ Fellow

Certificate of practice number	1*1*1

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person	AVBPA0412C
*(b) Name of the Designated Person	CHETNA ANAND

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* XII dated* (DD/MM/YYYY) 21/01/2025 to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:
1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**

*Designation

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

Director

*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator

0*5*5*8*

***To be digitally signed by**

◉ Company Secretary ○ Company secretary in practice

*Whether associate or fellow:

◉ Associate ○ Fellow

Membership number

3*0*9

Certificate of practice number

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)

AC4132662

eForm filing date (DD/MM/YYYY)

23/06/2026

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

Sr. No.	Type of shareholder/ debenture holder	Category of shareholder	Details of shareholder/ debenture holder	Name of shareholder/ debenture holder	Type of security held	Class of security held	Folio Number / Reference [redacted]	[redacted]	Number of security held	Nominal value per security	Total amount of securities held (In INR)
1	Entity	Promoter	Banks	YES BANK LIMITED	Equity	Equity		[redacted]	123203425	10	1232034250 00
2	Individual	Other than promoter	Not applicable	SANDEEP K PRABHANI	Equity	Equity		[redacted]	28263	10	282630 00
3	Individual	Other than promoter	Not applicable	JAYESH RAMESHCHANDRA SHAH	Equity	Equity		[redacted]	27500	10	275000 00
4	Individual	Other than promoter	Not applicable	NISHIKANT PUNDLIKRAO WANKHEDE	Equity	Equity		[redacted]	250	10	2500 00
5	Individual	Other than promoter	Not applicable	AMISHI AJAY KAPADIA	Equity	Equity		[redacted]	88750	10	887500 00
6	Individual	Other than promoter	Not applicable	HITESH CHAMPALAL JAIN	Equity	Equity		[redacted]	70000	10	700000 00
7	Individual	Other than promoter	Not applicable	AMAR KIRTI AMBANI	Equity	Equity		[redacted]	109912	10	1099120 00
8	Individual	Other than promoter	Not applicable	HEMANT SUMATILAL NAHATA	Equity	Equity		[redacted]	60000	10	600000 00
9	Individual	Other than promoter	Not applicable	ANSHUL ARZARE	Equity	Equity		[redacted]	10000	10	100000 00
10	Individual	Other than promoter	Not applicable	RAJIV DHILAN MEHTA	Equity	Equity		[redacted]	43750	10	437500 00
11	Individual	Other than promoter	Not applicable	ANTARA PALIT	Equity	Equity		[redacted]	7500	10	75000 00
12	Individual	Other than promoter	Not applicable	DHIRAJ TANWAR	Equity	Equity		[redacted]	43750	10	437500 00
13	Individual	Other than promoter	Not applicable	PUNEET TRIPATHI	Equity	Equity		[redacted]	1250	10	12500 00
14	Individual	Other than promoter	Not applicable	KALPANA VIPUL SHAH	Equity	Equity		[redacted]	250	10	2500 00
15	Individual	Other than promoter	Not applicable	SOMNATH CHAKRABORTY	Equity	Equity		[redacted]	5000	10	50000 00
16	Individual	Other than promoter	Not applicable	JAIPRATAP ANAKHIA	Equity	Equity		[redacted]	45000	10	450000 00
17	Individual	Other than promoter	Not applicable	ELEDATH PRASANTH PRABHAKARAN	Equity	Equity		[redacted]	35000	10	350000 00
18	Individual	Other than promoter	Not applicable	SURESHKUMAR VISHNOI	Equity	Equity		[redacted]	7500	10	75000 00
19	Individual	Other than promoter	Not applicable	SHAILESH NARAYAN JAGDALE	Equity	Equity		[redacted]	250	10	2500 00
20	Individual	Other than promoter	Not applicable	TANMOY CHAUDHURY	Equity	Equity		[redacted]	3750	10	37500 00
21	Individual	Other than promoter	Not applicable	AJAY ASHOK RANGANI	Equity	Equity		[redacted]	12500	10	125000 00
22	Individual	Other than promoter	Not applicable	LOKESH NANJAPPA GOWDA	Equity	Equity		[redacted]	26250	10	262500 00
23	Individual	Other than promoter	Not applicable	NARESH KUMAR MOTWANI	Equity	Equity		[redacted]	70000	10	700000 00
24	Individual	Other than promoter	Not applicable	HITESH KIRANKUMAR MEHTA	Equity	Equity		[redacted]	21250	10	212500 00
25	Individual	Other than promoter	Not applicable	HITESH JINDAL	Equity	Equity		[redacted]	7500	10	75000 00
26	Individual	Other than promoter	Not applicable	SOMASUNDARAM PILLAI	Equity	Equity		[redacted]	9086	10	90860 00
27	Individual	Other than promoter	Not applicable	AMAR VITTHAL MARGAJE	Equity	Equity		[redacted]	30000	10	300000 00
28	Individual	Other than promoter	Not applicable	ARJUN SUDHAKAR PARAB	Equity	Equity		[redacted]	250	10	2500 00
29	Individual	Other than promoter	Not applicable	PANKAJ JANU GAIKAR	Equity	Equity		[redacted]	21982	10	219820 00
30	Individual	Other than promoter	Not applicable	VAIBHAV PANCHOLI	Equity	Equity		[redacted]	7500	10	75000 00
31	Individual	Other than promoter	Not applicable	KRISHNAKUMAR MARIAPPAN	Equity	Equity		[redacted]	45000	10	450000 00
32	Individual	Other than promoter	Not applicable	NIYATI ABHISHK KHANDELWAL	Equity	Equity		[redacted]	58750	10	587500 00
33	Individual	Other than promoter	Not applicable	BADAM DILIP	Equity	Equity		[redacted]	48800	10	488000 00
34	Individual	Other than promoter	Not applicable	REHAN ISMAIL PADAYA	Equity	Equity		[redacted]	1250	10	12500 00
35	Individual	Other than promoter	Not applicable	HARDIK ANIL PAREKH	Equity	Equity		[redacted]	13750	10	137500 00
36	Individual	Other than promoter	Not applicable	PRITESH R MEHTA	Equity	Equity		[redacted]	43750	10	437500 00
37	Individual	Other than promoter	Not applicable	KAPIL K SHETHIA	Equity	Equity		[redacted]	50000	10	500000 00
38	Individual	Other than promoter	Not applicable	ROHIT J SHAH	Equity	Equity		[redacted]	10625	10	106250 00
39	Individual	Other than promoter	Not applicable	VIRAL MUKESH SHAH	Equity	Equity		[redacted]	50000	10	500000 00
40	Individual	Other than promoter	Not applicable	NALIN SRIVASTAVA	Equity	Equity		[redacted]	3750	10	37500 00
41	Individual	Other than promoter	Not applicable	VIRAL KISHOR SHAH	Equity	Equity		[redacted]	25000	10	250000 00
42	Individual	Other than promoter	Not applicable	RAMESH CHANDRA SRIVASTAVA	Equity	Equity		[redacted]	3750	10	37500 00
43	Individual	Other than promoter	Not applicable	MANISH SHARMA	Equity	Equity		[redacted]	15000	10	150000 00
44	Individual	Other than promoter	Not applicable	MAYANK PRADIP DAVDA	Equity	Equity		[redacted]	250	10	2500 00
45	Individual	Other than promoter	Not applicable	JUGAL DILIP SANGANI	Equity	Equity		[redacted]	500	10	5000 00
46	Individual	Other than promoter	Not applicable	KEVAL AMRUTLAL SHAH	Equity	Equity		[redacted]	2500	10	25000 00
47	Individual	Other than promoter	Not applicable	ROHAN HANSAL SHAH	Equity	Equity		[redacted]	250	10	2500 00
48	Individual	Other than promoter	Not applicable	BALVIR SINGH	Equity	Equity		[redacted]	500	10	5000 00
49	Individual	Other than promoter	Not applicable	MOHD NASIR MOHD ANIS SIDDIQUI	Equity	Equity		[redacted]	250	10	2500 00

YES SECURITIES

To,
The Registrar of Companies,
100, Everest, Marine Drive
Mumbai- 400002, India

April 16, 2026

Sub: Disclosure of Details of Designated Person pursuant to Rule 9(4) of the Companies (Management and Administration) Rules, 2014

Dear Sir/ Madam,

Pursuant to Rule 9(4) of the Companies (Management and Administration) Rules, 2014, the Board of Directors of the Company at its meeting held on January 21, 2025 has designated, Mr. Anshul Arzare, Managing Director & CEO and Ms. Chetna Anand, Company Secretary of the Company, as Designated Persons, for furnishing and extending co-operation for providing information to the Registrar or any other authorized officer with respect to beneficial interest in shares of the Company.

Further, we would like to inform you that, Mr. Arzare shall act as a Designated Person under this rule only in the absence of the Company Secretary of the Company.

As required by Rule 9(7) of the Companies (Management and Administration) Rules, 2014, we hereby submit aforesaid details as a part of Annual Return of the Company for the FY 2025-26.

This is for your information and records**.**

For YES Securities (India) Limited

____

Chetna Anand
Company Secretary
Membership no. A31099
2nd Floor, North Side, YES BANK House,
Off Western Express Highway,
Santacruz (East),
Mumbai – 400055

FORM NO. MGT-8

[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies (Management and Administration) Rules, 2014]

I, have examined the registers, records and books and papers of **YES SECURITIES (INDIA) LIMITED (CIN- U74992MH2013PLC240971) ("the Company")** having its registered office situated at 2nd Floor, North Side, YES Bank House, Off WEH, Santacruz East, Mumbai - 400055 as required to be maintained under the Companies Act, 2013 ('the Act') and the rules made thereunder for the financial year ended on March 31, 2026. In my opinion and to the best of my information and according to the examinations carried out by me and explanations furnished to me, by the Company, its officers, I certify that:

A. the annual return states the facts as at the close of the aforesaid financial year correctly and adequately.

B. during the aforesaid financial year, the Company has complied with provisions of the Act & Rules made there under in respect of:

1. It's status under the Act i.e.: A Non-Government Unlisted Public Company, Limited by shares;

2. Maintenance of registers/records & making entries therein within the time prescribed thereof;

3. Filing of forms and returns as stated in the annual return, with the Registrar of Companies, ~~Regional Director, Central Government, the Tribunal, Court~~ or other authorities within the prescribed time wherever required;

4. Calling/convening/holding meetings of Board of Directors or its Committees if any, and the meetings of the members of the Company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions ~~and resolutions passed by postal ballot, if any~~, have been properly recorded in the Minutes Book/registers maintained for the purpose and the same have been signed;

5. Closure of register of members/Security holders, as the case may be: ***Not applicable.***

6. The Company has not made any advances or given loans to its directors and/or persons or firms or companies referred in section 185 of the Act ;

7. All the contracts/arrangements with related parties as specified in section 188 of the Act were entered at arm's length and in ordinary course of business.

8. Issue, and allotment, ~~transfer or transmission of securities, redemption of preference shares or debentures/alteration or reduction of share capital/conversion of shares/securities~~ and issue of security certificates in the said instances;

   During the financial year, the Company has issued and allotted 2,79,000 Equity Shares of Rs.10/- each to its employees under ESOP Scheme.;

9. The Company was not required to keep in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act.

10. Declaration /payment of dividend; transfer of unpaid /unclaimed dividend / other amounts as applicable to the Investor Education and Protection Fund in accordance with the provisions of the Companies Act, 2013, read with its applicable rules (to the extent notified): ***Not Applicable***

11. The audited financial statements for the financial year ended March 31,2026 were signed as per the provisions of Section 134 of the Act and report of directors for the year ended March 31,2026 was as per sub - sections (3), ~~(4)~~ and (5) thereof;

12. The constitution/ appointment / re-appointments ~~/ retirement /filling up casual vacancies~~/disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them was in accordance with provisions of the Act;

13. The appointment/reappointment/filling up casual vacancies of auditors, during the financial year was as per the provisions of Section 139 of the Act:- Not applicable since there was no appointment or re-appointment of Statutory Auditors made during the financial year.

14. No approvals were required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act.

15. During the financial year, the Company did not accept any deposit, nor it has renewed any deposits and further there was no requirement to repay deposits.

16. During the year, the Company did not borrow from its directors, members, however the Company has borrowed from, banks and others and accordingly the Company has created the charge wherever applicable & modified the existing charge in that respect, and further Company has satisfied the charge, wherever applicable.

17. During the year, the Company has not made any loans, given guarantees or provided securities to other bodies corporate or person and further the investment made by the Company during the year were in accordance with the provisions of Section 186 of the Act and rules made thereunder.

18. During the financial year, there were no alteration to Memorandum and Articles of Association of the Company.

For U.HEGDE & ASSOCIATES
COMPANY SECRETARIES

Place: Mumbai
Date:

(UMASHANKAR K. HEGDE)
PROPRIETOR
M.NO- A22133 # COP- 11161

ICSI UDIN: