

FORM FOR NOMINATION/CANCELLATION OF NOMINATION

(To be filled in by individual applying singly or jointly)



Date

DP ID

Client-ID

UCC-ID


☐ I/We wish to make a nomination. (As per details given below)

☐ I/We wish to cancel the nomination made by me/us earlier and consequently all rights and liabilities in respect of beneficiary ownership in the securities held by me/us in the said account shall vest in me/us. (Strike off the nomination details below)

NOMINATION DETAILS

I / We wish to make a nomination and to hereby nominate the following person(s) who shall receive all securities held in the Depository by me / us and funds held in the said beneficiary owner account in the event of my / our death.

Nomination can be made upto three nominees in the account		Details of 1 st Nominee	Details of 2 nd Nominee	Details of 3 rd Nominee
1.	*Name of the Nominee(s) (Mr./Mrs.)			
2.	*Share of each Nominee Equally <input type="checkbox"/> [If not equally, please specify percentage]	%	%	%
Any odd lot after division shall be transferred to the first nominee mentioned in the form				
3.	*Relationship with the Applicant (If any)			
4.	*Address of Nominee(s)			
5.	Mobile / Telephone no of nominee(s) #			
6.	Email ID of nominee(s) #			
7.	Fax No. #			
8.	Nominee identification details # [Please tick any one of following & provide details of the same] <input type="checkbox"/> Photograph & Signature <input type="checkbox"/> PAN <input type="checkbox"/> Savings Bank Account No. <input type="checkbox"/> Aadhaar <input type="checkbox"/> DP ID & Demat Client ID <input type="checkbox"/> Proof of identity			
Serial Numbers 9-16 should be filled only if nominee(s) is a minor				
9.	*Date of Birth [mandatory if nominee is a minor]			
10.	*Name of Guardians (Mr./Mrs.)			
11.	*Address of Guardian(s)			
12.	Mobile / Telephone no of Guardian #			
13.	Email ID of Guardian #			
14.	Fax No. #			
15.	*Relationship of Guardian with nominee			
16.	Guardian identification details # [Please tick any one of following & provide details of the same] <input type="checkbox"/> Photograph & Signature <input type="checkbox"/> PAN <input type="checkbox"/> Savings Bank Account No. <input type="checkbox"/> Aadhaar <input type="checkbox"/> DP ID & Demat Client ID <input type="checkbox"/> Proof of identity			

	Name(s) of Holder(s)	Signature(s) of Holder
Sole / First Holder (Mr. / Ms.)		
Second Holder (Mr. / Ms.)		
Third Holder (Mr. / Ms.)		

* Marked is Mandatory field

Marked is Optional field

Notes

- Residual securities: in case of multiple nominees, remaining after distribution of securities as per percentage of allocation, shall be transferred to the first nominee.
- The nomination can be made only by individuals holding beneficiary owner accounts on their own behalf singly or jointly.
- A minor can be nominated. In that event, the name and address of the Guardian of the minor nominee shall be provided by the beneficial owner.
- Only individual / natural person(s) can be a nominee(s). The Nominee(s) shall not be artificial person created/dressed by the law or by a fiction such as trust, society, body corporate, partnership firm, and Hindu Undivided Family, etc. A non-resident Indian can be a Nominee, subject to the exchange controls in force, from time to time.
- Nomination in respect of the beneficiary owner account stands rescinded upon closure of the beneficiary owner account. Similarly, the nomination in respect of the securities shall stand terminated upon transfer of the securities.
- Transfer of securities in favour of a Nominee(s) shall be valid discharge by the depository and the Participant against the legal heir.
- On cancellation of the nomination, the nomination shall stand rescinded and the depository shall not be under any obligation to transfer the securities in favour of the Nominee(s).
- Nomination can be made upto three nominees in a demat account. In case of multiple nominees, the Client must specify the percentage of share for each nominee that shall total upto hundred percent. In the event of the beneficiary owner not indicating any percentage of allocation/ share for each of the nominees, the default option shall be to settle the claims equally amongst all the nominees.
- On request of Substitution of existing nominees by the beneficial owner, the earlier nomination shall stand rescinded. Hence, details of nominees as mentioned in the FORM 10 at the time of substitution will be considered. Therefore, please mention the complete details of all the nominees.
- This nomination shall supersede any prior nomination made by the account holder(s), if any.
- DP ID and client ID shall be provided where demat details is required to be provided.
- Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature (in both the cases i.e. nomination / opt out nomination).