

Following are the IPO offerings Terms and Conditions:

General Terms & Conditions /Disclaimer

1. YES Securities (India) Limited (hereinafter referred to as "YSL") is merely a distributor of IPO, without any duty (express or implied), responsibility, obligation or liability whatsoever, being incurred by YSL, arising out of or in connection with the Issuer company and other intermediaries associated with the Issue.
2. The facility of investment in IPO is governed by the terms and conditions in the Know Your Client (KYC) Form, confirmations and Power of Attorney executed by the client in respect of trading account with YSL.
3. The client undertakes to read and understand all the relevant offer documents, prospectus, risk factors and terms and conditions before applying in the IPO through YSL.
4. The client is required to Allocate Fund(s) prior to order placement.
5. The client is required to check order status by going on the Order Book section post order placement.
6. The client shall ensure that there are sufficient funds in the client's linked bank accounts with YES BANK Limited. YSL shall not be liable for any consequences arising out of inadequacy of funds or failure on the part of the banker to make available the requisite funds for the IPO.
7. The client agrees and acknowledges that investment in securities market involves a degree of risk and any execution of any transaction by the client under this facility shall mean that the customer has taken into account such risks.
8. The Client is requested to check up the personal, bank and demat account related details provided by him. The client acknowledges that there are no errors in the bid details and in event of wrong details; application/bid is liable to be rejected.
9. YSL shall process all valid bid/application upto a particular cut off time which will be decided at the sole discretion of YSL.
10. YSL reserves the right to accept/reject any Bid/Application without assigning any reason thereof.
11. YSL shall not be held responsible in case due to some reason the bid revision instruction sent by Client is not received by or if the bid/revision could not be uploaded to the stock Exchange or could not be sent to the Banker/Registrar to the issue or non allotment of securities for any reason whatsoever.
12. YSL shall not be liable for any failure to perform its obligations, to the extent that such performance has been delayed, hindered or prevented by systems failures, network errors, delay

or loss of data, due to the above, data entry errors and in circumstances of acts of God, floods, epidemics, quarantine, riot or civil commotion and war, or for any reason beyond their control.

13. YSL shall not be liable for failure of the system or for any loss, damage or other costs arising in any way out of:
- System failure including failure of ancillary or associated systems, or fluctuation of power, or other environmental conditions; or
 - Accident, transportation, neglect, misuse, errors, frauds of the clients or agents or any third party; or
 - Any fault in any attachments or associated equipment of the clients; or
 - Any incidental, special or consequential damages including without limitation of loss of profit.

Neither YSL, its employees nor representatives shall be liable for any unauthorized transaction on the client's account due to any omission/error on the client's part or for any indirect, consequential or incidental loss such as loss of profits, business or income. The client hereby fully indemnifies YSL and its employees against any action, suit, proceedings, initiated against it or any loss, cost or damage incurred by it as a result thereof.

14. Client hereby confirms that he has read and understood the issuing Company's prospectus, the issue Bid-cum-application form and the Risk factors and voluntarily instructs YSL to make the above Bid on his behalf. Client hereby authorizes YSL to do all such acts, deeds and things as may be necessary for or incidental to make the above Bid.
15. YSL has the absolute discretion to amend or supplement any of the Terms and Conditions at any time.

Additional Terms and Conditions for applying through Application Supported by Blocked Amount (ASBA) facility

The facility of ASBA is provided in association with YES BANK Limited for applying public issue subject to the following terms and conditions:

1. Client hereby confirms that Client is an eligible ASBA bidder (s) as per the applicable provisions of the SEBI (Issue of Capital and Disclosure Requirement) Regulation, 2009 as amended from time to time and has read and understood the ASBA process as prescribed by SEBI.
2. Client hereby agrees and understands that full amount of the highest bid application shall be blocked in the linked bank account with YES BANK Limited. The amount to be blocked will be calculated as number of shares applied multiplied by the bid price per share and in case of bid at Cut-off price, number of shares applied multiplied by the highest price range per share. The amount so blocked will be debited from client's bank account at the time of allotment. Until allotment, the amount will remain blocked in the bank account. Client agrees and understands that the blocked amount will not be available for any other use. However, in case of unsuccessful allotment, the blocked amount will be unblocked.
3. Client hereby authorizes YSL and/or YES BANK Limited to do all such acts, deeds and things as are necessary to make an application in the Issue, including uploading of bid, blocking and

unblocking the amount in the bank account, transfer of funds to the issuer's account on receipt of instructions from the Registrar to the issue after finalization of the basis of allotment, etc.

4. In case the amount available in the bank account is insufficient, the application will get rejected. YSL and YES BANK Limited shall not be liable for any loss that may arise from insufficient balance in the bank account.

General Details applicable to ASBA Applicants

Retail individual investor means an investor who applies or bids for specified securities for a value of not more than two lakh rupees.

Non institutional investor means an investor other than a retail individual investor and qualified institutional buyer.

- Name and PAN of the investor should match with the First beneficiary name in the DP.
- Up to 3 Bids can be made within Price band as given.
- Option to bid at cut off price is available only to retail individual investor and if applying at Cut off price then only one bid can be made. Bidding at Cut off price increases chances of allotment as Cut off price ensure that at whatever price the issue is allotted your IPO request shall be considered. The initial amount required for placing bids at cut-off price will be calculated as High Price Range multiplied by Bid Quantity.
- Allotment price will be determined by the Issuer within timelines as prescribed by SEBI.

IPO Timings are as follows and YSL at its sole discretion can change the timings

On IPO Day 1 & Day 2		IPO Day 3
Order Window (Opening Time)	10 :00 AM	10:00 AM
Order Window (Closing time)	8:00 PM	2:00 PM
Order Modification	10 AM to 8:00 PM	10:00 AM to 2:00 PM
Order Cancellation	10 AM to 8:00 PM	10:00 AM to 2:00 PM

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