

**Name of the Issue: GTPL Hathway Limited**
**1. Type of Issue: IPO**
**2. Issue size (INR crore): 484.80 (Fresh Issue – 240.00 Cr. + OFS – 244.80 Cr.)**

Source: Prospectus dated July 27, 2017

**3. Grade of issue along with name of the rating agency:**

- i. **Name:** Not Applicable
- ii. **Grade:** Not Applicable

**4. Subscription Level (Number of times): 1.55 times**

(The above figure are before technical rejections)

(Source: Basis of Allotment as finalized in consultation with the Designated Stock Exchange being National Stock Exchange of India Limited ("NSE"))

**5. QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges:**

Particulars	Percentage
i. allotment in the issue <sup>(1)</sup>	13.18%
ii. at the end of the 1st Quarter immediately after the listing of the issue <sup>(3)</sup>	13.75%
iii. at the end of 1st FY (March 31, 2018) <sup>(3)</sup>	14.87%
iv. at the end of 2nd FY (March 31, 2019)	11.68%
v. at the end of 3rd FY (March 31, 2020) <sup>(2)</sup>	N.A.

(1) Source: Basis of Allotment.

(2) QIB Holding not disclosed as reporting for relevant period / fiscal years has not been completed

(3) Shareholding Pattern filed with Stock Exchanges

**6. Financials of the issuer (as per the annual financial results submitted to stock exchanges):**

(Rs. In million)

Parameters	1st FY (March 31, 2018) <sup>^</sup>	2nd FY (March 31, 2019) <sup>^^</sup>	3rd FY March 31, 2020)*
Income from operations	1091.27	1245.82	N.A.
Net Profit for the period	61.10	18.88	N.A.
Paid-up equity share capital	112.46	112.46	N.A.
Reserves excluding revaluation reserves	545.22	552.31	N.A.

<sup>^</sup> Audited Financial Results as uploaded on the website of Stock Exchanges for the year ended March 31, 2018

<sup>^^</sup> Audited Financial Results as uploaded on the website of Stock Exchanges for the year ended March 31, 2019

\* Financials not disclosed as reporting for the relevant fiscal years has not been completed

**7. Trading Status in the scrip of the issuer:**

Company's Equity Shares are listed on both the BSE Limited and the National Stock Exchange of India Limited. The Shares have not been suspended or delisted.

Particulars	Status
i. at the end of 1st FY (March 31, 2018) <sup>^</sup>	Frequently Traded
ii. at the end of 2nd FY (March 31, 2019) <sup>^</sup>	Frequently Traded
iii. at the end of 3rd FY (March 31, 2020)*	N.A.

<sup>^</sup> Source – NSE Website

\* Trading status not disclosed as reporting for the relevant fiscal years has not been completed

**8. Change in Directors of issuer from the disclosures in the offer document:**

Particulars	Name of the Director	Appointed / Resigned
i. at the end of 1st FY (March 31, 2018)	Nil	Nil
ii. at the end of 2nd FY (March 31, 2019)	Nil	Nil
iii. at the end of 2nd CY 3rd FY (March 31, 2020)*	N.A.	N.A.

\* Changes in directors not disclosed as reporting for relevant fiscal years has not been completed.

**9. Status of implementation of project/ commencement of commercial production:**

- i. **As disclosed in the offer document:** Not Applicable
- ii. **Actual implementation:** Not Applicable
- iii. **Reasons for delay in implementation, if any:** Not Applicable

**10. Status of utilization of issue proceeds:**

- i. **As disclosed in the offer document:**

(INR million)

Particulars	Amount	Estimated utilization Fiscal 2018	Estimated utilization Fiscal 2019
Repayment/pre-payment, in full or part, of certain borrowings	2,289.38	2,277.29	12.09
General corporate purposes	30.64	30.64	-
<b>Total</b>	<b>2,320.02</b>	<b>2,307.94</b>	<b>12.09</b>

Notes: As disclosed in the Prospectus after Issue Expenses and post deduction of Offer for Sale Proceeds

- ii. **Actual utilization:**

(INR million)

Particulars	Amount	Amount utilized – March 31, 2018
Repayment/pre-payment, in full or part, of certain borrowings	2,289.38	2,289.38
General corporate purposes	30.64	30.64
<b>Total</b>	<b>2,320.02</b>	<b>2,320.02</b>

- iii. **Reasons for deviation, if any:** No

**11. Comments of monitoring agency, if applicable**

- i. **Comments on use of funds:** Not Applicable
- ii. **Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document:** Not Applicable
- iii. **Any other reservations expressed by the monitoring agency about the end use of funds:** Not Applicable

**12. Pricing Data:**

**Issue Price:** INR 170

**Designated Stock Exchange:** NSE

**Listing Date:** July 4, 2017

Price Parameters	At close of listing day (July 4, 2017)	At close of 30th calendar day from listing day (August 3, 2017) <sup>(#)</sup>	At close of 90th calendar day from listing day (October 2, 2017) <sup>(#)</sup>	As at the end of 1st FY after the listing of the issue (March 31, 2018)		
				Closing Price	High (during FY)	Low (during FY)
Market Price on NSE	171.65	147.35	137.90	146.80	149.90	139.35
SNP CNX Nifty	9520.9	10077.10	9768.95	10,113.7	11,171.55	9,075.15
Sectoral Index	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Price Parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2019)			As at the end of 3 <sup>rd</sup> FY after the listing of the issue (March 31, 2020)*		
	Closing Price	High (during FY)	Low (during FY)	Closing Price	High (during FY)	Low (during FY)
Market Price on NSE	69.25	169.95	56.90	N.A.	N.A.	N.A.
SNP CNX Nifty	11,623.90	11,760.20	10,004.50	N.A.	N.A.	N.A.
Sectoral Index	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

\* Pricing Data not disclosed as reporting for the relevant fiscal years has not been completed

<sup>(#)</sup> The 30<sup>th</sup> and 90th calendar day from listed day have been taken as listing day plus 30 and 90 calendar days. If either of the 30<sup>th</sup> or 90th calendar days is a trading holiday, the next trading day has been considered for the computation.

13. **Basis for Issue Price (Source of accounting ratios of peer group and industry average may be indicated; Source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)**

Accounting ratios		As disclosed in the Offer Document <sup>(1)</sup>	At the end of 1st FY (March 31, 2018) <sup>(2)</sup>	At the end of 1st FY (March 31, 2019) <sup>(2)</sup>	At the end of 1st FY (March 31, 2020) <sup>(3)</sup>
EPS	<b>Issuer</b>	8.24	5.61	1.68	N.A.
	<b>Peers:</b> Hathway Cable & Datacom Limited	-1.96	-1.30	(1.90)	N.A.
	Den Network Limited	-14.64	-1.77	(11.63)	N.A.
	Siti Cable Network Limited	-0.02	-1.90	(3.0)	N.A.
	Ortel Communications Limited	3.93	-31.28	N.A.*	N.A.
	Industry Average	Not Applicable	Not Applicable	Not Applicable	Not Applicable
P/E	<b>Issuer:</b>	20.63	27.08	41.22	
	<b>Peers:</b> Hathway Cable & Datacom Limited	Not Available	Not Applicable	Not Applicable	N.A.
	Den Network Limited	Not Available	Not Applicable	Not Applicable	N.A.
	Siti Cable Network Limited	Not Available	Not Applicable	Not Applicable	N.A.
	Ortel Communications Limited	19.85	Not Applicable	N.A.*	N.A.
	Industry Average	Not Applicable	Not Applicable	Not Applicable	Not Applicable

**Name of the Issue: GTPL Hathway Limited**

<b>RONW (%)</b>	<b>Issuer</b>	15.10	8.91	2.84%	
	<b>Peers: Hathway Cable &amp; Datacom Limited</b>	-15.58	Not Applicable	Not Applicable	N.A.
	<b>Den Network Limited</b>	-17.95	-2.18	Not Applicable	N.A.
	<b>Siti Cable Network Limited</b>	-0.29	-0.53	Not Applicable	N.A.
	<b>Ortel Communications Limited</b>	8.55	-461.58	N.A.*	N.A.
	<b>Industry Average</b>	Not Applicable	Not Applicable	Not Applicable	Not Applicable
<b>NAV</b>	<b>Issuer:</b>	47.35	58.92	59.11	
	<b>Peers: Hathway Cable &amp; Datacom Limited</b>	12.61	11.73	20.56	N.A
	<b>Den Network Limited</b>	81.58	40.24	53.35	N.A
	<b>Siti Cable Network Limited</b>	7.45	3.66	2.27	N.A
	<b>Ortel Communications Limited</b>	45.94	10.08	N.A.*	N.A
	<b>Industry Average</b>	Not Applicable	Not Applicable	Not Applicable	Not Applicable

1. Prospectus dated June 27, 2017. Disclosure is based on the standalone financial information disclosed in the Prospectus

2. Disclosure is based on the financial results filed with the Stock Exchange

3. Not disclosed as the reporting for the relevant fiscal years has not been complete

\* The Company has made extension request for publishing the financial statements for the financial year 2019 as there was severe cyclone storm in Odhisa city.

**14. Any other Material Information:**

<b>Announcement</b>	<b>Date</b>
Acquisition of remaining 49% stake in GTPL TV Tiger Pvt Ltd, making it as Wholly owned subsidiary	13-Jul-17
GTPL Broadband Pvt Ltd, awarded work order by Gujarat Informatics Limited for estimate sum of Rs. 28.89 Crores	01-Sep-17
Tarun Kumar, Company Secretary & compliance Officer has resigned	22-Jun-18
Mr. Hardik Sanghvi, has been appointed as Company Secretary & compliance Officer	10-Aug-18
Appointment of Mr. Hardik Sanghvi as the Company Secretary and Compliance Officer of the Company with effect from Friday, August 10, 2018.	10-Aug-18
Disclosure of public announcement in relation to open offer to the public shareholders of GTPL Hathway Limited by Jio Content Distribution Holdings Private Limited, Jio Internet Distribution Holdings Private Limited and Jio cable & Broadband Holdings Pvt Ltd together with Reliance Industries Limited, Digital Media Distribution Trust, Reliance Content Distribution Limited, and Reliance Industrial Investments and Holdings Limited	17-10-2018
Copy of Post Offer Public Announcement published in newspaper was submitted to Stock Exchange	11-Mar-19

(Source: Stock Exchange)