

- Type of Issue:** Public Issue by Dewan Housing Finance Corporation Limited (the "**Company**" or the "**Issuer**") of secured redeemable non convertible debentures ("**NCDs**") of face value Rs.1,000/- each for an amount of Rs. 3,000 crores with an option to retain oversubscription upto Rs. 9,000 crores aggregating to Rs. 12,000 crores ("**Tranche – I Issue**").
- Issue size (INR crore):** The Tranche - I Issue by the Issuer is of NCDs for an amount of Rs. 3,000 crores with an option to retain oversubscription upto Rs. 9,000 crores aggregating upto Rs. 12,000 crores. The Issuer has issued and allotted NCDs aggregating to Rs. 10,944.7863 crores in the Tranche - I Issue.\*  
*\*Source: Minutes of the Meeting between the Company; the Lead Managers; and the Registrar dated June 02, 2018*

3. **Rating of instrument alongwith name of the rating agency:**

Particulars	Rating Agency	Rating
i. as disclosed in the offer document	Credit Analysis and Research Limited	CARE AAA
	Brickwork Ratings India Private Limited	BWR AAA (Outlook: Stable)
ii. at the end of 1st FY (March 31, 2019)*	Not Applicable	Not Applicable
iii. at the end of 2nd FY (March 31, 2020)*	Not Applicable	Not Applicable
iv. at the end of 3rd FY (March 31, 2021)*	Not Applicable	Not Applicable

\* Rating not disclosed as reporting for the relevant fiscal years has not been completed

- Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008):** Yes\*  
*\* Source: Debenture Trust Deed dated May 30, 2018*
- Subscription level (number of times):** After considering cheque return and technical rejection cases, the Issue was subscribed 3.6483 times of the Base Issue Size and 0.9121 times of the Tranche - I Issue Size.\*  
*\* Source: Minutes of the Meeting between the Company; the Lead Managers; and the Registrar dated June 02, 2018*

6. **Financials of the Issuer (as per the annual financial results submitted to stock exchanges under Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

(Consolidated)

(Rs. In Crores)

Parameters	1st FY (March 31, 2019)*	2nd FY (March 31, 2020)*	3rd FY (March 31, 2021)*
Income from operations	Not Applicable	Not Applicable	Not Applicable
Net Profit for the period	Not Applicable	Not Applicable	Not Applicable
Paid-up equity share capital	Not Applicable	Not Applicable	Not Applicable
Reserves excluding revaluation reserves	Not Applicable	Not Applicable	Not Applicable

\* Financials not disclosed as reporting for the relevant fiscal years has not been completed

7. **Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)#**

Particulars	Status
i. at the end of 1st FY (March 31, 2019)*	Not Applicable
ii. at the end of 2nd FY (March 31, 2020)*	Not Applicable
iii. at the end of 3rd FY (March 31, 2021)*	Not Applicable

# NCDs are listed on both BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**")

\* Trading status not disclosed as reporting for the relevant fiscal years has not been completed

8. Change in Directors of issuer from the disclosures in the offer document:

Particulars	Name of the Director	Date	Appointed / Resigned
i. at the end of 1st FY (March 31, 2019)*	Not Applicable	Not Applicable	Not Applicable
ii. at the end of 2nd FY (March 31, 2020)*	Not Applicable	Not Applicable	Not Applicable
iii. at the end of 3rd FY (March 31, 2021)*	Not Applicable	Not Applicable	Not Applicable

\* Changes in directors not disclosed as reporting for relevant fiscal years has not been completed.

9. Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

- i. **as disclosed in the offer document:** The Net Proceeds raised through this Issue will be utilised for following activities in the ratio provided as below:-
- For the purpose of onward lending, financing, and for repayment of interest and principal of existing borrowings of the Company – At least 75% of amount proposed to be financed from Net Proceeds
  - General Corporate Purposes\* - Maximum of up to 25% of amount proposed to be financed from Net Proceeds

*\*The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised in the Tranche - I Issue, in compliance with the SEBI Debt Regulations.*

- ii. **Actual utilization:** Not Applicable.
- iii. **Reasons for deviations, if any:** Not Applicable

10. Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Yes/ No) (If yes, further details of the same may be given).

- i. **Disclosures in the offer document in terms of issue:** The Debenture Trustee will protect the interest of the NCD Holders in the event of default by us in regard to timely payment of interest and repayment of principal and they will take necessary action at our cost.\*

*\* Source: Tranche - I Prospectus dated May 14, 2018*

- ii. **Delay in payment from the due date:** No<sup>^</sup>  
*^Source: Stock Exchange Filings*
- iii. **Reasons for delay/ non-payment, if any:** Not Applicable

11. Any other Material Information: NIL