

- Type of Issue:** Public Issue by Dewan Housing Finance Corporation Limited (the "Company" or the "Issuer") of secured redeemable non convertible debentures ("NCDs") of face value Rs. 1,000/- each for an amount of Rs. 1,000 crores with an option to retain oversubscription upto Rs. 3,000 crores aggregating to Rs. 4,000 crores ("Tranche – I Issue").
- Issue size (INR crore):** Rs. 1,000 crores with an option to retain oversubscription upto Rs. 3,000 crores aggregating upto Rs. 4,000 crores. The Issuer has issued and allotted NCDs aggregating to Rs. 4,000 crores in the Tranche - I Issue.*
**Source: Minutes of the Meeting between the Company; the Lead Managers; and the Registrar dated August 12, 2016*

3. Rating of instrument alongwith name of the rating agency:

Particulars	Rating Agency	Rating
i. as disclosed in the offer document	Credit Analysis and Research Limited	CARE AAA
	Brickwork Ratings India Private Limited	BWR AAA (Outlook: Stable)
ii. at the end of 1st FY (March 31, 2017) [#]	Credit Analysis and Research Limited	CARE AAA (Stable)
	Brickwork Ratings India Private Limited	BWR AAA (Stable)
iii. at the end of 2nd FY (March 31, 2018)*	Credit Analysis and Research Limited	CARE AAA (Stable)
	Brickwork Ratings India Private Limited	BWR AAA (Stable)
iv. at the end of 3rd FY (March 31, 2019)*	Not Applicable	Not Applicable

[#] Source: Stock Exchange intimation dated May 3, 2017 and April 30, 2018

* Rating not disclosed as reporting for the relevant fiscal years has not been completed

4. Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008): Yes*

** Source: Stock Exchange intimation dated October 16, 2017 and April 30, 2018*

5. Subscription level (number of times): After considering cheque return and technical rejection cases, the Issue was subscribed 18.61 times of the Base Issue Size and 4.65 times of the Tranche - I Issue Size.*

** Source: Minutes of the Meeting between the Company; the Lead Managers; and the Registrar dated August 12, 2016*

6. Financials of the Issuer (as per the annual financial results submitted to stock exchanges under Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

(Consolidated)

(Rs. In Crores)

Parameters	1st FY (March 31, 2017) [#]	2nd FY (March 31, 2018) [#]	3rd FY (March 31, 2019)*
Income from operations	9,615.64	10,514.74	Not Applicable
Net Profit for the period	2,806.30	1,165.65	Not Applicable
Paid-up equity share capital	313.15	313.66	Not Applicable
Reserves excluding revaluation reserves	7,417.45	8,246.18	Not Applicable

[#] Source: Stock Exchange intimation dated May 3, 2017 and April 30, 2018

* Financials not disclosed as reporting for the relevant fiscal years has not been completed

7. Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)[#]

Particulars	Status
i. at the end of 1st FY (March 31, 2017)	Traded
ii. at the end of 2nd FY (March 31, 2018)	Traded
iii. at the end of 3rd FY (March 31, 2019)*	Not Applicable

All the above information has been updated till November 30, 2018 unless indicated otherwise

NCDs are listed on both BSE Limited (“BSE”) and National Stock Exchange of India Limited (“NSE”)

** Trading status not disclosed as reporting for the relevant fiscal years has not been completed*

8. Change in Directors of issuer from the disclosures in the offer document:

Particulars	Name of the Director	Date	Appointed / Resigned
i. at the end of 1st FY (March 31, 2017)	NIL		
ii. at the end of 2nd FY (March 31, 2018)	Harshil Mehta	September 1, 2017	Appointed
	Dr. Rajiv Kumar	September 11, 2017	Resigned
iii. at the end of 3rd FY (March 31, 2019)*	Not Applicable	Not Applicable	Not Applicable

** Changes in directors not disclosed as reporting for relevant fiscal years has not been completed.*

9. Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

- i. **as disclosed in the offer document:** The Net Proceeds raised through this Issue will be utilised for following activities in the ratio provided as below:-
- For the purpose of onward lending, financing, and for repayment of interest and principal of existing borrowings of the Company – At least 75% of amount proposed to be financed from Net Proceeds
 - General Corporate Purposes* - Maximum of up to 25% of amount proposed to be financed from Net Proceeds

**The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised in the Tranche - I Issue, in compliance with the SEBI Debt Regulations.*

- ii. **Actual utilization:** The proceeds of the Issue were utilized for the purpose for which they were raised, largely towards business purposes, pre-payment/repayment of high cost borrowings.^

^ Source – Annual report for financial year 2016-17

- iii. **Reasons for deviations, if any:** Not Applicable

10. Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Yes/ No) (If yes, further details of the same may be given).

- i. **Disclosures in the offer document in terms of issue:** The Debenture Trustee will protect the interest of the NCD Holders in the event of default by us in regard to timely payment of interest and repayment of principal and they will take necessary action at our cost.*

** Source: Tranche - I Prospectus dated July 26, 2016*

- ii. **Delay in payment from the due date:** No^

^Source: Stock Exchange Filings

- iii. **Reasons for delay/ non-payment, if any:** Not Applicable

11. Any other Material Information:

Announcement	Date
Allotment of shares against warrants issued to a promoter entity, Wadhawan Global Capital Private Limited resulting in its shareholding increasing to 37.39% and shareholding of promoter group increased to 39.31%	September 30, 2016
The Board of Directors of the Company at its meeting held on February 14, 2017 has approved the entering into of definitive agreements for the sale of 100% of the shares held by DHFL in DHFL	February 14, 2017

Name of the Issue: Dewan Housing Finance Corporation Limited (Tranche - I)
Issue Opening Date: August 03, 2016; Issue Closing Date: August 04, 2016



Announcement	Date
Pramerica Life Insurance Company Limited (“DPLI”) (equivalent to 50% of the paid-up share capital of DPLI), at fair market value to be ascertained by an internationally reputed actuarial consultants, to its wholly owned subsidiary, DHFL Investments Limited (“DIL”).The transaction is subject to receipt of applicable regulatory approvals.	

Source: Stock Exchange Filings